

AUSTRALIAN RETAIL CENTRE INDUSTRY STATISTICS

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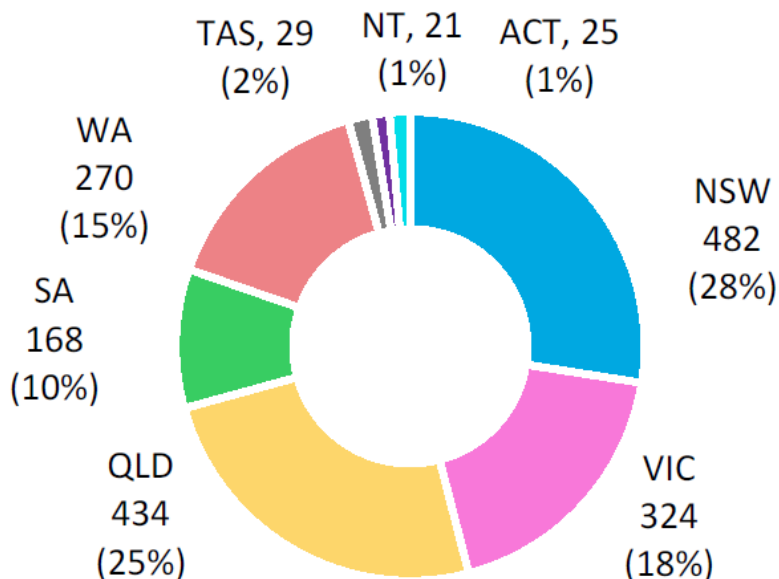
The Shopping Centre Council of Australia (SCCA) a division of the Property Council of Australia has produced a report on Australian Shopping Centres. The report updates key sections of previous reports issued by the SCCA in 2001 and 2007.

The report captured data from 1,753 shopping centres, of 67 regional centres, 286 sub regional centres, 1,104 Neighbourhood centres, 107 CBD centres, 16 Outlet centres, and 173 specialty centres. Within these centres there is an estimated 65,000 specialty tenancies.

There is approximately 22.9 million square metres of lettable shopping centre floorspace across Australia, 18.7 million or 82% of which is occupied by retail uses.

As at February 2016, 10.9% of the Australian workforce was employed by the ‘Retail Trade’ sector and approximately two thirds of these were employed in shopping centres. ‘Retail Trade’ is the second highest contributor to employment in Australia after the ‘Health Care and Social Assistance’ sector (12%).

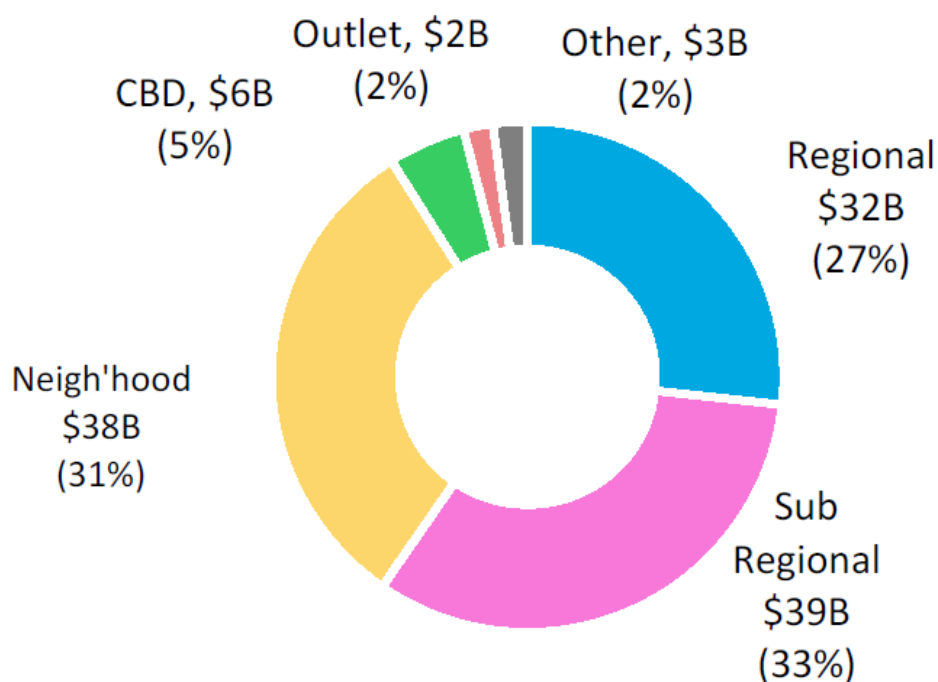
SHOPPING CENTRES GROUPED BY STATE/TERRITORY



Source: PCA, Urbis

New South Wales makes up approximately 30% of all shopping centre floor space, whilst Tasmania, South Australia, NT & the ACT together only make up around 12%. Victoria and Queensland have a significantly higher provision of sub regional centre floor space than regional floor space.

RETAIL TURNOVER (\$B) BY CENTRE TYPE



Australian shopping centres contain around 18.7 million square metres of Gross Leasable Area (GLA), which accounts for around 37 per cent of the total retail space in Australia. This equates to approximately 94 square metres of GLA per 100 people in Australia, which is relatively high by world standards although not as high as in the USA and Canada. Below is a table of selected comparable markets:

Country	Market Size (million sq m)	Population (million)	Square metres of GLA per 100 persons
USA	698.1	318.9	219
Canada	50.3	35.3	143
Australia	22.2	23.6	94
Singapore	2.8	5.2	54
New Zealand	2.2	4.4	50
United Kingdom	28	64.3	44
Japan	46.4	127.5	36
France	23.6	66.3	36
Germany	17.7	81.1	22